



# Market Watch

DAWOOD RESEARCH

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## Today (KSE) 100 Index

KARACHI - Rally in local stock market continued with key benchmark index crossing yet another psychological mark of 17,500. Index gained mainly led by heavy weight OGDC that mustered Rs 4. JSCL witnessed renewed interest in anticipation of better earnings. Lower than expected result of DGKC caused its share price to decline marginally, dealers observed here on Monday.

The Karachi stock market bench mark KSE-100 share index gained 70.60 points or 0.40 percent to close the day at 17,548.54 points as compared to 17,477.94 points of the last working day on Friday.

KSE-Allshare index grew by 50.48 points or 0.41 percent to stop the day at 12,407.73 points, KSE-30 share index up by 74.29 points or 0.52 percent to end the day at 14,325.44 points while KMI-30 share index increased by 152.22 points or 0.50 percent to finish the day at 30,442.89 points. Stock traded 278.248 million shares on Monday after opening at 269.366 million shares and the value of traded shares was climbed to Rs 6.544 billion from Rs 5.417 billion. Capitalisation of stock market settled at Rs 4.396 trillion compared to Rs 4.378 trillion of a day earlier.

Trading took place in 263 companies where gainers beat the losers 178 to 157 while the value of 28 stocks remained intact. Unilever Pak was the top loser of the day down by Rs 105 to Rs 1040 followed by Colgate Palmolive decreased by Rs 25 to Rs 1500. Rafhan Maize Prod and Bhanero Tex were the biggest gainers of the day up by Rs 50 to Rs 3,650 and Rs 12.85 to Rs 269.85.

JS Company was the volume leader of the day with 25.497 million shares as it closed at Rs 17.78 after opening at Rs 18.04. It was followed by Maple Leaf Cement with 24.493 million shares up by Re 0.75 to Rs 18.05, PTCLA with 17.275 million shares shed by Re 0.13 to Rs 19.87, PIAC(A) with 16.991 million shares added Re 0.07 to Rs 4.50 and WorldCall Telecom with 16.101 million shares shed by Re 0.20 to Rs 3.38.

Open	N/A	N/A	N/A
High	N/A	N/A	N/A
Low	N/A	N/A	N/A
Close	17,548	N/A	N/A
Volume (M)	278.00	N/A	N/A

### Trading In Scripts

Advance	178
Decline	156
Unchange	48
Totals	361
Adv/Dec Ratio:	0.72

### Top Five Volume Leaders

Script	Price	Vol	Change
JSCL	17.78	25,497,000	-0.26
MLCF	18.05	24,493,000	0.75
PTC	19.87	17,275,000	-0.13
PIAA	4.50	16,991,500	0.07
WTL	3.38	16,101,000	-0.24

### Top Gainers

Script	Price	Vol	Change
RMPL	3,650.00	240	50
BHAT	269.85	500	13
SAPT	235.62	1,900	71
PMPK	200.10	6,900	79
NATF	282.60	10,400	.7

### Top Losers

Script	Price	Vol	Change
ULEVER	10,400.00	1,860	-105
COLG	1,500.00	2,800	-25
IDYM	543.67	700	-15

- **KARACHI** - Overseas Pakistani workers remitted an amount of \$8,206.39 million in the first seven months (July–January) of the current fiscal year 2012-13 (FY13), showing a growth of 10.36 percent or \$770.41 million when compared with \$7,435.98 million received during the same period of last fiscal year (July-January 2012).
- **ISLAMABAD:** The Sindh Government is distributing 15,000 tractors among the farmers with 2 lac rupees being subsidized on the small and 3 lac rupees on the large tractors through the Sindh Bank. In the second phase 6, 000 tractors will be distributed by balloting which will be held in the next week in Karachi, while 3, 000 tractors were allotted in the first phase, Radio Pakistan reported. The objective of the provision of the subsidized tractors is to support and encourage the farmers as well as to industrialize the agriculture sector.
- **ISLAMABAD** - Oil and Gas Development Company Limited (OGDCL) in a bid to provide maximum benefit to its majority of local workers, on Monday converted 3,052 third party workers on daily wages basis who were serving the organisation for last many years.
- **KABUL** - Afghan private sector investors are due to shift around 80 factories from Pakistan to southern Kandahar province of Afghanistan, officials announced. Provincial private sector officials said they also urged the Afghan government to provide better investment opportunities including electricity and land for the merchants in this province. Deputy Industrial chief for Kandahar province Faiz-ul-haq Mashwani said Afghan businessmen are facing lack of electricity in Kandahar province which prevents them for investment.

### Economic Indicators

Indicators	Values
Forex Reserves	\$14.939 bln
Inflation CPI	13.68%
Export	\$17.78 bn
Import	\$3.60 bn
Trade Balance	\$ (-1.71) bn
Current Account	\$ (-635) mn
Remittances	\$ 1.72 bn
Foreign Investments	\$571.80 mn
Revenue	Rs.84 bn
Foreign Debt	\$ 59.53 bn
Domestic Debt	\$4705.40 bn
Repatriated Profit	\$62.10 mn
LSM Growth	4.55%
GDP	3.40%
Per Capital Income FY 10	\$1,085
Population	170.49 mn

### Inter Market Bank Rates

Symbols	Buying	Selling
Australian \$	103.00	104.50
Canadian \$	99.10	100.20
Danish Krone	13.00	13.50
Euro	123.10	124.40
Hong Kong \$	11.10	11.80
Japanese Yen	1.19	1.25
Saudi Riyal	26.15	26.35
Singapore \$	77.60	78.60
U.A.E Dirham	26.05	26.35
UK Pond	157.00	159.00
US \$	98.40	98.90

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